



Market Announcement

1 July 2021

Lumos Diagnostics Holdings Limited (ASX: LDX) – Admission and Commencement of Official Quotation

Description

Lumos Diagnostics Holdings Limited ('LDX') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 1 July 2021.

Official quotation of LDX's ordinary fully paid shares will commence at 12:30 PM AEST on Monday, 5 July 2021.

LDX raised \$63,000,000 pursuant to the offer under the prospectus dated 7 June 2021 issued by LDX and Lumos Diagnostics SaleCo Limited ('Prospectus') by the issue of 30,400,000 shares at an issue price of \$1.25 per share and the transfer of 20,000,000 shares at a sale price of \$1.25 per share.

Quotation information

Quoted Securities:	150,152,413 fully paid ordinary shares
ASX Code:	LDX
Time:	12:30 PM AEST
Date:	Monday, 5 July 2021
ASX Trade Abbreviation:	LUMOS
ISIN:	AU0000157091
Home Branch:	Sydney
Registered Office:	Leydin Freyer Address: Level 4, 96-100 Albert Road, South Melbourne, Vic 3205 Phone: +61 3 9087 1598 Email: ir@lumosdiagnostics.com
Company Secretary:	Melanie Leydin and Tracy Weimar
Share Registry:	Computershare Investor Services Pty Ltd Address: Yarra Falls, 452 Johnstone Street, Abbotsford, Vic 3067 Phone: 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) Email: web.queries@computershare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	South Australia, Australia
Dividend Policy:	See section 4.9 of the Prospectus
Activities:	Development, manufacture and distribution of point-of-care diagnostic tests and associated readers for analysis of those tests.



Joint Lead Manager & Underwriter:	Wilsons Corporate Finance Limited Bell Potter Securities Limited
ASX Restricted Securities:	None
Other Securities Not Quoted:	10,435,199 options exercisable at \$0.57 each, expiring on 12 August 2026. 457,431 options exercisable at \$0.57 each, expiring on 4 November 2026. 320,202 options exercisable at \$0.57 each, expiring on 2 March 2027. 137,229 options exercisable at \$0.57 each, expiring on 4 March 2027. 853,602 options exercisable at \$0.57 each, expiring on 1 October 2027.

What do I need to do and by when?

Please refer to LDX's Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1300 040 690 from 8.30am to 5.00pm (AEST) Monday to Friday (excluding public holidays).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Dale Allen

Principal Adviser, Listings Compliance (Perth)