

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Lumos Diagnostics Holdings Limited (Lumos)

ACN/ARSN 630 476 970

1. Details of substantial holder (1)

Name Lumos Diagnostics Holdings Limited and each of its subsidiaries listed in Section 10.2.2 of the Prospectus as defined below (Controlled Entities)

ACN/ARSN (if applicable) 630 476 970

There was a change in the interests of the substantial holder on **31 August 2021**

The previous notice was given to the company on **1 July 2021**

The previous notice was dated **1 July 2021**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	75,444,730	50.2%	65,608,413	43.69%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
31/08/2021	Lumos Diagnostics Holdings Limited	Release of voluntary escrow arrangements as disclosed in Prospectus	Nil	9,816,317	9,816,317

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Lumos Diagnostics Holdings Limited	Those persons described in Annexure A	Those persons described in Annexure A	Annexure A contains a summary of the relevant escrow arrangements.	65,608,413	65,608,413

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Lumos Diagnostics Holdings Limited and the Controlled entities	Level 4, 96-100 Albert Road, South Melbourne VIC 3205

Signature

print name Melanie Leydin

capacity **Company Secretary**

sign here



date 1 September 2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
 - (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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Annexure A - Summary of escrow arrangements

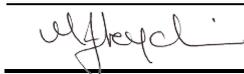
This is Annexure A of 1 page referred to in form 604 (Notice of change of interests of substantial holder) given by Lumos Diagnostics Holdings Limited.

print name Melanie Leydin

capacity

Company Secretary

sign here



date

1 September 2021

Holder	Controller (if relevant)	Escrowed till 26/11/2021	Escrowed till 4:15pm on HY22 Results Release Date	Escrowed till 4:15pm on FY22 Results Release Date	Escrowed till 4:15pm on HY23 Results Release Date	Total number of escrowed shares
PLANET INNOVATION HOLDINGS LIMITED		-	-	-	40,124,915	40,124,915
RPS DIAGNOSTICS, INC.		-	7,823,595	7,823,594	-	15,647,189
Other Existing Securityholders						
ARRISAN PTY LTD		42,736	-	-	-	42,736
AUSTRALIAN UNITY STRATEGIC		171,866	-	-	-	171,866
BINVID PTY LTD		427,361	-	-	-	427,361
BNP PARIBAS NOMINEES PTY LTD	PERENNIAL VALUE MANAGEMENT LIMITED	429,665	-	-	-	429,665
BNP PARIBAS NOMINEES PTY LTD	ACORN CAPITAL	2,191,291				2,191,293
CAPIR PTY LTD		42,736	-	-	-	42,736
CITICORP NOMINEES PTY LIMITED	DMP ASSET MANAGEMENT LTD	42,966	-	-	-	42,967
CS THIRD NOMINEES PTY LIMITED	REGAL FUNDS MANAGEMENT PTY LIMITED	859,329	-	-	-	859,331
ELLERSTON CAPITAL LIMITED		1,718,660	-	-	-	1,718,660
ERGOCORP PTY LTD		42,336	-	-	-	42,337
HENDERSON INTERNATIONAL PTY		64,104	-	-	-	64,104
KADOO PTY LIMITED		427,361	-	-	-	427,361
MAINSTREAM FUND SERVICES PTY LTD	PERENNIAL VALUE MANAGEMENT LTD	1,181,579	-	-	-	1,181,579
MAINSTREAM FUND SERVICES PTY LTD	PERENNIAL VALUE MANAGEMENT LTD	966,746	-	-	-	966,746
MAINSTREAM FUND SERVICES PTY LTD	DMP ASSET MANAGEMENT LTD	42,966	-	-	-	42,967
OMIFL ACF FIFTH ESTATE ASSET		171,866	-	-	-	171,866
ONESHOT INVESTMENTS PTY LTD		25,641	-	-	-	25,642
TOLIJA PTY LTD		85,472	-	-	-	85,472
TREVOR PRESSER & HELEN PRESSER		42,298	-	-	-	42,298
WASHINGTON H SOUL PATTINSON		859,330	-	-	-	859,330
Total						65,608,413