

Update Summary

Entity name

LUMOS DIAGNOSTICS HOLDINGS LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Tuesday April 05, 2022

Reason for the update

Correction to the date of cessation of securities from 19/12/2021 to 19/3/2022.

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

LUMOS DIAGNOSTICS HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

630476970

1.3 ASX issuer code

LDX

1.4 The announcement is

☑ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Correction to the date of cessation of securities from 19/12/2021 to 19/3/2022.

1.4b Date of previous announcement(s) to this update

1/4/2022

1.5 Date of this announcement

5/4/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

LDXAA: OPTION EXPIRING 12-AUG-2026 EX \$0.57

Unquoted +equity securities that have ceased

Number of securities that have ceased

45,743

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation Is the entity paying any consideration for the cessation?

19/3/2022

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

LDX: ORDINARY FULLY PAID 150,776,978

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LDXAF : OPTION EXPIRING 01-JUN-2024 EX \$1.25	120,000
LDXAH : OPTION EXPIRING 15-NOV-2026 EX \$0.80	10,000
LDXAG : OPTION EXPIRING 30-JUN-2025 EX \$1.25	3,539,424
LDXAA : OPTION EXPIRING 12-AUG-2026 EX \$0.57	8,468,245
LDXAB : OPTION EXPIRING 04-NOV-2026 EX \$0.57	457,431
LDXAC : OPTION EXPIRING 02-MAR-2027 EX \$0.57	320,202
LDXAD : OPTION EXPIRING 04-MAR-2027 EX \$0.57	137,229
LDXAE : OPTION EXPIRING 01-OCT-2027 EX \$0.57	853,602

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.