



Announcement Summary

Entity name

LUMOS DIAGNOSTICS HOLDINGS LIMITED

Date of this announcement

Monday January 09, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	CONVERTIBLE NOTES	4,800,000	09/01/2023
New class - code to be confirmed	OPTIONS EXPIRING 8-JAN-2027 EX \$0.072	41,666,668	09/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LUMOS DIAGNOSTICS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

630476970

1.3 ASX issuer code

LDX

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/1/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Conv Notes and Options issued under financing arrangement approved by shareholders on 22 Dec 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

CONVERTIBLE NOTES

+Security type

+Convertible debt securities

ISIN code

Date the +securities the subject of this notification were issued

9/1/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02600707-2A1414906?access_token=83ff96335c2d45a094df02a206a39ff4

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 4,800,000.00000000

Interest rate type

Zero coupon/no interest

Frequency of coupon/interest payments per year

No coupon/interest payments

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

Is the +security perpetual (i.e. no maturity)?

No



Maturity date

8/1/2025

Select other feature(s) applicable to the +security

Convertible

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

Yes

If yes, what is the first trigger date?

15/1/2023

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

Other

Description

Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The 4,800,000 convertible notes are being issued following shareholder approval at the 22 December 2022 General Meeting. The details of the issue have been provided in the 2022 GM Notice of Meeting announced on 21 November 2022.

Issue details

Number of +securities

4,800,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.83300000

Purpose of the issue

To raise additional working capital

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 8-JAN-2027 EX \$0.072

**+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/1/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02600707-2A1414906?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.07200000

Expiry date

8/1/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The options are being issued following shareholder approval at the 22 December 2022 General Meeting. Details of the issue have been provided in the Notice of Meeting announced on 21 November 2022



Issue details

Number of +securities

41,666,668

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options are being issued as partial consideration for the entry by the Investors into the Convertible Note Agreements

Purpose of the issue

To raise additional working capital





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LDX : ORDINARY FULLY PAID	210,020,431

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LDXAF : OPTION EXPIRING 01-JUN-2024 EX \$1.25	120,000
LDXAM : OPTION EXPIRING 31-AUG-2026 EX \$0.0589	2,239,266
LDXAN : OPTION EXPIRING 31-AUG-2027 EX \$0.0589	1,100,000
LDXAO : OPTION EXPIRING 28-FEB-2026 EX \$0.0589	90,000
LDXAP : OPTION EXPIRING 11-DEC-2027 EX \$0.0474	1,036,822
LDXAH : OPTION EXPIRING 15-NOV-2026 EX \$0.80	10,000
LDXAG : OPTION EXPIRING 30-JUN-2025 EX \$1.25	2,012,541
LDXAA : OPTION EXPIRING 12-AUG-2026 EX \$0.57	7,919,328
LDXAE : OPTION EXPIRING 01-OCT-2027 EX \$0.57	62,500
LDXAK : OPTION EXPIRING 18-JUL-2029 EX \$0.30	7,500,000
LDXAL : OPTION EXPIRING 26-AUG-2027 EX \$0.0589	5,241,500
New class - code to be confirmed : CONVERTIBLE NOTES	4,800,000
New class - code to be confirmed : OPTIONS EXPIRING 8-JAN-2027 EX \$0.072	41,666,668



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

22/12/2022