



Announcement Summary

Entity name

LUMOS DIAGNOSTICS HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 02, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LDX	ORDINARY FULLY PAID	113,934	30/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LUMOS DIAGNOSTICS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

630476970

1.3 ASX issuer code

LDX

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Sep-2022 11:38	New - Proposed issue of securities - LDX	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LDX : ORDINARY FULLY PAID

Issue date

30/11/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000	1	100.00 %
100,001 and over		%



Issue details

Number of +securities to be quoted

22,264

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

As part remuneration for his role as interim CEO of the Company. These shares have a consideration of \$7,551.16, as outlined in the Notice of Annual General Meeting lodged on 27 September 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.339200

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

LDX : ORDINARY FULLY PAID

Issue date

30/11/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000	1	100.00 %
100,001 and over		%



Issue details

Number of +securities to be quoted

38,918

Are the +securities being issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

As part remuneration for his role as interim CEO of the Company. These shares have a consideration of \$11,279.50, as outlined in the Notice of Annual General Meeting lodged on 27 September 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.289800

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description**

LDX : ORDINARY FULLY PAID

Issue date

30/11/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000	1	100.00 %
100,001 and over		%



Issue details

Number of +securities to be quoted

52,752

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As part remuneration for his role as interim CEO of the Company. These shares have a consideration of \$7,585.53 as outlined in the Notice of Annual General Meeting lodged on 27 September 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.143800

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LDX : ORDINARY FULLY PAID	210,020,431

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LDXAF : OPTION EXPIRING 01-JUN-2024 EX \$1.25	120,000
LDXAM : OPTION EXPIRING 31-AUG-2026 EX \$0.0589	2,239,266
LDXAN : OPTION EXPIRING 31-AUG-2027 EX \$0.0589	1,100,000
LDXAO : OPTION EXPIRING 28-FEB-2026 EX \$0.0589	90,000
LDXAH : OPTION EXPIRING 15-NOV-2026 EX \$0.80	10,000
LDXAG : OPTION EXPIRING 30-JUN-2025 EX \$1.25	2,012,541
LDXAA : OPTION EXPIRING 12-AUG-2026 EX \$0.57	7,919,328
LDXAE : OPTION EXPIRING 01-OCT-2027 EX \$0.57	62,500
LDXAK : OPTION EXPIRING 18-JUL-2029 EX \$0.30	7,500,000
LDXAL : OPTION EXPIRING 26-AUG-2027 EX \$0.0589	2,995,000