



Announcement Summary

Entity name

LUMOS DIAGNOSTICS HOLDINGS LIMITED

Date of this announcement

Friday December 16, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	LDXAM: OPTION EXPIRING 11-DEC-2027 EX \$0.0474	1,036,822	16/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LUMOS DIAGNOSTICS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

630476970

1.3 ASX issuer code

LDX

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

LDXAM: OPTION EXPIRING 11-DEC-2027 EX \$0.0474

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

16/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04740000

Expiry date

11/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02572991-2A1401046?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

1,036,822



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LDX : ORDINARY FULLY PAID	210,020,431

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LDXAF : OPTION EXPIRING 01-JUN-2024 EX \$1.25	120,000
LDXAM : OPTION EXPIRING 31-AUG-2026 EX \$0.0589	2,239,266
LDXAN : OPTION EXPIRING 31-AUG-2027 EX \$0.0589	1,100,000
LDXAO : OPTION EXPIRING 28-FEB-2026 EX \$0.0589	90,000
LDXAH : OPTION EXPIRING 15-NOV-2026 EX \$0.80	10,000
LDXAG : OPTION EXPIRING 30-JUN-2025 EX \$1.25	2,012,541
LDXAA : OPTION EXPIRING 12-AUG-2026 EX \$0.57	7,919,328
LDXAE : OPTION EXPIRING 01-OCT-2027 EX \$0.57	62,500
LDXAK : OPTION EXPIRING 18-JUL-2029 EX \$0.30	7,500,000
LDXAL : OPTION EXPIRING 26-AUG-2027 EX \$0.0589	5,241,500
New class - code to be confirmed : LDXAM: OPTION EXPIRING 11-DEC-2027 EX \$0.0474	1,036,822



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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