



Announcement Summary

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**Entity name**

LUMOS DIAGNOSTICS HOLDINGS LIMITED

**Date of this announcement**

Thursday December 01, 2022

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
LDXAL	OPTION EXPIRING 26-AUG-2027 EX \$0.0589	2,246,500	30/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LUMOS DIAGNOSTICS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

630476970

**1.3 ASX issuer code**

LDX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/12/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
27-Sep-2022 11:38	New - Proposed issue of securities - LDX	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

LDXAL : OPTION EXPIRING 26-AUG-2027 EX \$0.0589

**Date the +securities the subject of this notification were issued**

30/11/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The 2,246,500 unquoted options are being issued following shareholder approval at the 2022 AGM. The details of the issue have been provided under Resolution 10 of the 2022 AGM Notice of Meeting.

#### Issue details

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**Number of +securities**

2,246,500

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil consideration

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LDX : ORDINARY FULLY PAID	209,906,497

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LDXAF : OPTION EXPIRING 01-JUN-2024 EX \$1.25	120,000
LDXAM : OPTION EXPIRING 31-AUG-2026 EX \$0.0589	2,239,266
LDXAN : OPTION EXPIRING 31-AUG-2027 EX \$0.0589	1,100,000
LDXAO : OPTION EXPIRING 28-FEB-2026 EX \$0.0589	90,000
LDXAH : OPTION EXPIRING 15-NOV-2026 EX \$0.80	10,000
LDXAG : OPTION EXPIRING 30-JUN-2025 EX \$1.25	2,012,541
LDXAA : OPTION EXPIRING 12-AUG-2026 EX \$0.57	7,919,328
LDXAE : OPTION EXPIRING 01-OCT-2027 EX \$0.57	62,500
LDXAK : OPTION EXPIRING 18-JUL-2029 EX \$0.30	7,500,000
LDXAL : OPTION EXPIRING 26-AUG-2027 EX \$0.0589	5,241,500