



## Announcement Summary

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**Entity name**

LUMOS DIAGNOSTICS HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday May 04, 2023

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LDX	ORDINARY FULLY PAID	9,000,000	04/05/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LUMOS DIAGNOSTICS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

630476970

### 1.3 ASX issuer code

LDX

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

4/5/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

LDXAQ : CONVERTIBLE NOTES

**TO (Existing Class)**

**ASX +security code and description**

LDX : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

225,000

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

4/5/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

4/5/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

9,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.02500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Conversion of the Convertible Notes in the amount of 9,000,000 in accordance with the Convertible Note Agreements between the Company and Lind Global Fund II LP. (Refer to ASX announcement on 21 November 2022)

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
LDX : ORDINARY FULLY PAID	282,420,080

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
LDXAF : OPTION EXPIRING 01-JUN-2024 EX \$1.25	120,000
LDXAM : OPTION EXPIRING 31-AUG-2026 EX \$0.0589	2,169,014
LDXAN : OPTION EXPIRING 31-AUG-2027 EX \$0.0589	1,250,000
LDXAO : OPTION EXPIRING 28-FEB-2026 EX \$0.0589	15,000
LDXAP : OPTION EXPIRING 11-DEC-2027 EX \$0.0474	1,036,822
LDXAH : OPTION EXPIRING 15-NOV-2026 EX \$0.80	10,000
LDXAG : OPTION EXPIRING 30-JUN-2025 EX \$1.25	1,682,037
LDXAQ : CONVERTIBLE NOTES	3,225,000
LDXAR : OPTION EXPIRING 08-JAN-2027 EX \$0.072	41,666,668
LDXAA : OPTION EXPIRING 12-AUG-2026 EX \$0.57	2,966,444
LDXAK : OPTION EXPIRING 18-JUL-2029 EX \$0.30	7,500,000
LDXAL : OPTION EXPIRING 26-AUG-2027 EX \$0.0589	5,241,500
LDXAS : OPTION EXPIRING 30-JAN-2028 EX \$0.0313	100,000

